



WEEKLY AGRICULTURAL REPORT



FEBRUARY 22, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK FEBRUARY 22 TO 28, 2018

TEMPERATURE DROP, FOLLOWED BY HEAT AND PRECIPITATIONS OVER THE NORTH AND WEST OF THE AGRICULTURAL AREA. THE REST OF THE EXTENSION WILL OBSERVE SCARCE RAINFALLS.

At the beginning of the perspective, winds from the south/southeast will sharply drop temperatures, for a short span of time, over most part of the agricultural region. There will be likelihood of frosts in hilly and mountainous regions. Northerly winds will soon return, reactivating the heat across most part of the area. Towards the end of the perspective, scattered rainfalls of warm front will bring the passage of a Pampero front. Significant rainfalls will be observed over the north and west of the area, while the South and most part of Uruguay will report scarce values.

SOYBEAN

Over the last week, dry and warm conditions have stressed the yield loss in first-crop corn and threatened the area of second croppings. In this context, our production projection drops to 47 M tons and remains subjected to further reductions in the coming weeks, since the weather forecast does not project rainfalls in the short /medium- term.

CORN

Over the last week, corn harvest expanded into the center of the national agricultural area. Yields remain below initial expectations due to lack of moisture at flowering and grain-filling stage in the provinces of Entre Rios, Córdoba and Santa Fe. At the same time, late and second-crop corn are at a critical stage for the definition of yields under irregular moisture condition. Under this scenario, we reduce our final production estimate to 37 M tons.

SUNFLOWER

Sunflower harvest continues progressing into the center of the national agricultural area. The area planted is at the end of its grain-filling stage. Recent precipitations have helped replenish part of the moisture needed by late-planted crops in the west, center and southeast of Buenos Aires. Harvest is 38,2% complete with an average yield of 2,12 T/H. We maintain our final production estimate at 3,6 M tons.

SORGHUM

Since our report, rainfalls, albeit heterogeneous, have been reported across the national agricultural area. The NOA and NEA regions are the only ones that maintain good levels of water reserves for the crop. On the other hand, moisture condition, in the provinces of Buenos Aires, Córdoba, Entre Ríos and Santa Fe, varies between regular and scarce, restricting the development and growth of these crops. Most of the 830, 000 hectares already planted have not yet entered the critical stage for yield definition. For this reason, future rainfalls may revert the poor condition of the crops. Under this scenario, we maintain our final production estimate at 2.9 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2017/18 Season

As of: Feb. 21, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	950.000	1.010.000	100,0	1.010.000
II	NEA	1.400.000	1.330.000	100,0	1.330.000
III	Ctro N Cba	2.200.000	2.230.000	100,0	2.230.000
IV	S Cba	1.640.000	1.630.000	100,0	1.630.000
V	Ctro N SFe	1.340.000	1.350.000	100,0	1.350.000
VI	Núcleo Norte	2.840.000	2.580.000	100,0	2.580.000
VII	Núcleo Sur	2.470.000	2.380.000	100,0	2.380.000
VIII	Ctro EER	1.290.000	1.300.000	100,0	1.300.000
IX	N LP-OBA	2.130.000	1.910.000	100,0	1.910.000
X	Ctro BA	800.000	530.000	100,0	530.000
XI	SO BA-S LP	470.000	310.000	100,0	310.000
XII	SE BA	1.300.000	1.140.000	100,0	1.140.000
XIII	SL	200.000	190.000	100,0	190.000
XIV	Cuenca Sal	130.000	70.000	100,0	70.000
XV	Otras	40.000	40.000	100,0	40.000
TOTAL		19.200.000	18.000.000	100,0	18.000.000

CORN

2017/18 Season

As of: Feb. 21, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	340.000	375.000	100,0	375.000
II	NEA	580.000	600.000	100,0	600.000
III	Ctro N Cba	754.000	805.000	100,0	805.000
IV	S Cba	652.000	675.000	100,0	675.000
V	Ctro N SFe	208.000	220.000	100,0	220.000
VI	Núcleo Norte	501.000	530.000	100,0	530.000
VII	Núcleo Sur	383.000	410.000	100,0	410.000
VIII	Ctro EER	162.000	175.000	100,0	175.000
IX	N LP-OBA	535.000	580.000	100,0	580.000
X	Ctro BA	280.000	300.000	100,0	300.000
XI	SO BA-S LP	160.000	165.000	100,0	165.000
XII	SE BA	190.000	195.000	100,0	195.000
XIII	SL	220.000	230.000	100,0	230.000
XIV	Cuenca Sal	105.000	110.000	100,0	110.000
XV	Otras	30.000	30.000	100,0	30.000
TOTAL		5.100.000	5.400.000	100,0	5.400.000

SUNFLOWER

2017/18 Season

As of: Feb. 21, 2018

Zone	Sown	Hectareage (Ha)		Harvestable	Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
		Lost						
I	NOA	-	-	-	-	-	-	-
II	NEA	380.000	15.000	365.000	100,0	365.000	19,8	724.373
III	Ctro N Cba	5.000	500	4.500	100,0	4.500	18,0	8.080
IV	S Cba	21.000	1.500	19.500	55,0	10.725	21,5	23.031
V	Ctro N SFe	260.000	8.800	251.200	100,0	251.200	23,2	583.059
VI	Núcleo Norte	12.000	800	11.200	70,0	7.840	23,3	18.247
VII	Núcleo Sur	9.000	500	8.500	65,0	5.525	24,0	13.275
VIII	Ctro E ER	7.000	400	6.600	50,0	3.300	17,3	5.701
IX	N LP-OBA	110.000	500	109.500	5,0	5.475	23,0	12.593
X	Ctro BA	55.000	-	55.000	-	-	-	-
XI	SO BA-S LP	370.000	-	370.000	-	-	-	-
XII	SE BA	390.000	-	390.000	-	-	-	-
XIII	SL	24.000	-	24.000	-	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	-
XV	Otras	7.000	500	6.500	60,0	3.900	17,4	6.789
TOTAL		1.750.000	28.500	1.721.500	38,2	657.465	21,2	1.395.148

SORGHUM

2017/18 Season

As of: Feb. 21, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2016/17	2017/18		
I NOA	23.000	23.000	100,0	23.000
II NEA	200.000	220.000	100,0	220.000
III Ctro N Cba	80.000	80.000	100,0	80.000
IV S Cba	30.000	30.000	100,0	30.000
V Ctro N SFe	138.000	143.000	100,0	143.000
VI Núcleo Norte	30.000	30.000	100,0	30.000
VII Núcleo Sur	17.000	17.000	100,0	17.000
VIII Ctro EER	60.000	65.000	100,0	65.000
IX N LP-OBA	40.000	40.000	100,0	40.000
X Ctro BA	10.000	10.000	100,0	10.000
XI SO BA-S LP	80.000	80.000	100,0	80.000
XII SE BA	7.000	7.000	100,0	7.000
XIII SL	45.000	45.000	100,0	45.000
XIV Cuenca Sal	25.000	25.000	100,0	25.000
XV Otras	15.000	15.000	100,0	15.000
TOTAL	800.000	830.000	100,0	830.000